FORM D

SEP 2 8 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

# **FORM D**

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

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OMB APPROVAL

OMB Number: 3235-0076 Expires: May 31, 2005 Estimated average burden

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## GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

**ATTENTION** 

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA	
2. Enter the information requested for the following:	
• Each promoter of the issuer, if the issuer has been organized within the past five years;	
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% of securities of the issuer;	or more of a class of equity
• Each executive officer and director of corporate issuers and of corporate general and managing partners	of partnership issuers; and
• Each general and managing partner of partnership issuers.	1 ,
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director	☐ General and/or
Once Dox(03) that Apply.   I folloted 22 Deficition Owner 22 December 22 Director	Managing Partner
Full Name (Last name first, if individual)	
Dix, Timothy V.	
Business or Residence Address (Number and Street, City, State, Zip Code)	
2864 South Circle Drive, Suite 1200, Colorado Springs, CO 80906	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)	
Brandin, Christopher L.	
Business or Residence Address (Number and Street, City, State, Zip Code)	
2864 South Circle Drive, Suite 1200, Colorado Springs, CO 80906	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)	
Hosseinioun, Abolfath	
Business or Residence Address (Number and Street, City, State, Zip Code)	
32 Eagle Rock Road, Mill Valley, CA 94941	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)	
Zadeh, Siamak H.	
Business or Residence Address (Number and Street, City, State, Zip Code)	1
809 Kingfish Court, Petaluma, CA 94952	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)	
Pollack, John H.	
Business or Residence Address (Number and Street, City, State, Zip Code)	
2 Salt Creek, Mill Valley, CA 94941	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)	
O'Donnell, Frank	
Business or Residence Address (Number and Street, City, State, Zip Code)	
2627 W. Colorado Ave., Suite B, Colorado Springs, CO 80904	د مادهای استان
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)	
Chandler, Bill	
Business or Residence Address (Number and Street, City, State, Zip Code)	
965 Broadview Place, Colorado Springs, CO 80904	

	2444,4839		5 1.25	B. INF	ORMAT	ION ABO	UT OFF	ERING					
1 77 1									cc : c			Yes	
1. Has the	e issuer so	id, or does							_		••••••		$\boxtimes$
						ix, Columi		_					
2. What i	s the mini	mum inves	stment tha	t will be a	ccepted fr	om any in	dividual?.	•••••					
3. Does th	he offering	g permit jo	int owners	ship of a s	ingle unit?	?		*************				Yes ⊠	NO
4. Enter the													
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Business or	Residence	Address (	Number a	nd Street,	City, Stat	e, Zip Coo	le)	<del></del>	-28-34		<del></del>		
Name of As	sociated B	roker or D	Dealer	<del></del>							<del>*</del>		
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States in Wh (Check "A													States
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Full Name (	Last name	first, if in	dividual)				<del>-</del>						
Business or	Residence	Address (	Number a	and Street,	City, Stat	e, Zip Coo	le)	<u></u> .				<del></del>	
Name of As	sociated B	Broker or D	Dealer										
States in WI		n Listed H or check i										All	States
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Full Name (	Last name	first, if in	dividual)										
Business or	Residence	Address (	(Number a	and Street,	City, Stat	e, Zip Coo	ie)						
Name of As	sociated E	Broker or I	Dealer										
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[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	. [VA]	[WA]	[WV]	[WI]	[WY]	[PR	

<u> </u>	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE	OF PROCEE	DS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box $\square$ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Pric	e	Amount Already Sold
	Debt	\$0		\$ 0
	Equity	\$0		\$0
	☐ Common ☐ Preferred			
	Convertible Securities (including warrants) Warrants	\$ 189,100	_	\$ 189,100
	Partnership Interests	\$ 0		\$ 0
	Other (Specify Membership Interests in LLC )	\$ 3,310,900	_	\$ 1,032,732
	Total		_	\$ 1,221,832
	Answer also in Appendix, Column 3, if filing under ULOE.		_	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			
		Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors	25		\$ 1,221,832
	Non-accredited Investors	0	_	\$ 0
	Total (for filings under Rule 504 only)			\$
	Answer also in Appendix, Column 4, if filing under ULOE.		_	
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	Turk		Dellen
	Type of offering	Type of Security		Dollar Amount Sold
	Rule 505			\$
	Regulation A		_	\$
	Rule 504		-	\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		_	
	Transfer Agent's Fees		$\boxtimes$	\$ 0
	Printing and Engraving Costs		$\boxtimes$	\$ 0
	Legal Fees		$\boxtimes$	\$ 25,000
	Accounting Fees		$\boxtimes$	\$ 0
	Engineering Fees		$\boxtimes$	\$ 0
	Sales Commissions (specify finders' fees separately)		$\boxtimes$	\$ 0
	Other Expenses (identify) Filing fees	•••••	$\boxtimes$	\$ 625
	Total		$\boxtimes$	\$ 25,625

	4		
		E. STATE SIGNATURE	to the second
1.	Is any party described in 17 CFR 230.2 of such rule?	262 presently subject to any of the disqualification provisions See Appendix, Column 5, for state response.	S Yes No □ ⊠
2.	The undersigned issuer hereby undertal Form D (17 CFR 239.500) at such time	kes to furnish to any state administrator of any state in which as as required by state law.	this notice is filed, a notice on
3.	The undersigned issuer hereby undertakissuer to offerees.	xes to furnish to the state administrators, upon written request	, information furnished by the
4.	Limited Offering Exemption (ULOE) of	the issuer is familiar with the conditions that must be satisfied f the state in which this notice is filed and understands that the ablishing that these conditions have been satisfied.	
	issuer has read this notification and kno ersigned duly authorized person.	ws the contents to be true and has duly caused this notice to	be signed on its behalf by the
Issu	er (Print or Type)	Signature	Date
Xpri	ori, LLC	1 1/2/ 1/9	September 2005
Nan	ne (Print or Type)	Title (Print or Type)	

Manager

## Instruction:

Timothy V. Dix

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	2		3			4			5
	to non-a	to sell ccredited s in State	Type of security and aggregate offering price offered in State (Part C-Item1)		Type of investor and amount purchased in State (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No	Special Units	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ	-								
AR									
CA		X	\$3,500,000	2	\$90,000	0	\$0		X
СО		X	\$3,500,000	21	\$921,732	0	\$0		X
СТ									
DE									
DC									
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APPENDIX

1	2		3			4			5
	to non-a	to sell ccredited s in State -Item1)	Type of security and aggregate offering price offered in State (Part C-Item1)		amount purc	nvestor and hased in State C-Item 2)	in State waiver		
			Special	Number of Accredited		Number of Non-Accredited			
State	Yes	No	Units	Investors	Amount	Investors	Amount	Yes	No
MT							<u> </u>		
NE					<del></del>				
NV					·				
NH									
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OK		X	\$3,500,000	2	\$21,000	0	\$0		X
OR									
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